

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY

**FEE APPLICATION COVER SHEET**

IN RE: Cinram Group, Inc., et al<sup>1</sup> APPLICANT: EisnerAmper LLP  
CASE NO.: 17-15258 (VFP) CLIENT: Official Committee of Unsecured Creditors  
CHAPTER: 11 CASE FILED: March 17, 2017

COMPLETION AND SIGNING OF THIS FORM CONSTITUTES A CERTIFICATION UNDER  
PENALTY OF PERJURY, PURSUANT TO 28 U.S.C. SECTION 1746

RETENTION ORDER(S) ATTACHED

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**SECTION I  
FEE SUMMARY**

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**SIXTH INTERIM FEE APPLICATION COVERING THE PERIOD  
SEPTEMBER 1, 2017 THROUGH SEPTEMBER 30, 2017**

	<u>FEES</u>	<u>EXPENSES</u>
TOTAL FEES PREVIOUS REQUESTED:	\$ <u>35,375.50</u>	\$ <u>190.35</u>
TOTAL FEES ALLOWED TO DATE:	<u>25,592.00</u>	<u>162.10</u>
TOTAL RETAINER (IF APPLICABLE):	<u>0.00</u>	<u>0.00</u>
TOTAL HOLDBACK (IF APPLICABLE):	<u>0.00</u>	<u>0.00</u>
TOTAL RECEIVED BY APPLICANT:	\$ <u>18,272.00</u>	\$ <u>142.00</u>

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<sup>1</sup> The Debtors in these chapter 11 cases and the last four digits of each Debtor's taxpayer identification number are as follows: Cinram Group, Inc. (0588), Cinram Property Group, LLC (9738), and Cinram Operations, Inc. (7377). The Debtors conduct all of their business affairs out of offices located at 220 South Orange Avenue, Livingston, New Jersey 07039.

**CINRAM GROUP, INC., et al**

**Summary of Monthly Compensation by Individual**

NAME OF PROFESSIONAL & TITLE	TITLE	HOURS	RATE*	FEE
Allen D. Wilen, CPA/CFF, CFA, CIRA, CTP	Partner	5.1	\$ 620.00	\$ 3,162.00
Ryan Farley, CPA, CIRA	Manager	14.3	330.00	4,719.00
DelMarie Velazquez	Paraprofessional	1.2	125.00	150.00
<b>TOTAL FEES</b>		<b>20.6</b>	<b>\$ 386.47</b>	<b>\$8,031.00</b>

\* Rates change annually effective August 1st.

FEE TOTALS	\$8,031.00
LESS: 20% HOLDBACK	(1,606.20)
SUBTOTAL	\$6,424.80
DISBURSEMENTS TOTALS	5.70
<b>NET FEE AND EXPENSES REQUESTED</b>	<b>\$6,430.50</b>

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**SECTION II**  
**SUMMARY OF SERVICES**

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<b>SERVICES RENDERED</b>	<b>HOURS</b>	<b>FEE</b>
Accounting/Auditing		
Asset Analysis & Recovery		
Asset Disposition		
Business Analysis		
Business Operations		
Case Administration		
Claims Admin & Objections		
Client Meeting		
Corporate Finance		
Court Hearings		
Data Analysis	16.7	\$6,439.00
Fee/Employment Application	1.5	336.00
Litigation Support	1.3	661.00
Meetings of Creditors		
Operating Reports		
Planning		
Plan & Disclosure Statement	0.3	99.00
Projections, Etc.		
Tax Issues		
Telephone Calls	0.8	496.00
Travel Time		
<b>TOTAL</b>	<b>20.6</b>	<b>\$8,031.00</b>

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**SECTION III**  
**SUMMARY OF DISBURSEMENTS**

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<b>DESCRIPTION</b>	<b>AMOUNT</b>
PACER	\$5.70
<b>TOTAL DISBURSEMENTS</b>	<b>\$5.70</b>

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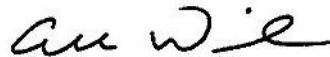
**SECTION IV  
CASE HISTORY**

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(NOTE: Items 3 - 6 are not applicable to applications under 11 U.S.C. § 506)

- (1) DATE CASE FILED: March 17, 2017
- (2) CHAPTER UNDER WHICH CASE WAS COMMENCED: Chapter 11
- (3) DATE OF RETENTION: May 31, 2017, effective as of April 18, 2017  
(ANNEX COPY OF ORDER(S))  
IF LIMIT ON NUMBERS OF HOURS OR OTHER LIMITATIONS  
TO RETENTION, SET FORTH:
- (4) SUMMARIZE IN BRIEF THE BENEFITS TO THE ESTATE AND ATTACH  
SUPPLEMENTS AS NEEDED:
- (5) ANTICIPATED DISTRIBUTION TO CREDITORS:
  - (A) ADMINISTRATION EXPENSES: (unknown at this time)
  - (B) SECURED CREDITORS: (unknown at this time)
  - (C) PRIORITY CREDITORS: (unknown at this time)
  - (D) GENERAL UNSECURED CREDITORS: (unknown at this time)
- (6) FINAL DISPOSITION OF CASE AND PERCENTAGE OF DIVIDEND PAID TO  
CREDITOR (IF APPLICABLE): Final disposition of case and dividend are unknown at this  
time.

I certify under penalty of perjury that the foregoing is true and correct.



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Allen D. Wilen, CPA/CFF, CFA, CIRA, CTP

Dated: October 16, 2017

## **RETENTION ORDER**



Order Filed on May 31, 2017  
by Clerk  
U.S. Bankruptcy Court  
District of New Jersey

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1(b)  
**COLE SCHOTZ P.C.**  
Court Plaza North  
25 Main Street  
P.O. Box 800  
Hackensack, New Jersey 07602-0800  
Warren A. Usatine, Esq.  
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*Proposed Attorneys for the Official Committee of  
Unsecured Creditors*

In re:

CINRAM GROUP, INC. *et al.*<sup>1</sup>

Debtors-in-Possession.

Case No. 17-15258 (VFP)

Judge: Vincent F. Papalia

Chapter 11

(Jointly Administered)

**ORDER APPROVING APPLICATION OF THE OFFICIAL COMMITTEE OF  
UNSECURED CREDITORS TO RETAIN EISNERAMPER LLP AS FINANCIAL  
ADVISOR *NUNC PRO TUNC* TO APRIL 18, 2017, PURSUANT TO  
11 U.S.C. §§ 328(a) AND 1103(a)**

The relief set forth on the following pages, numbered two (2) and three (3), is hereby  
**ORDERED.**

**DATED: May 31, 2017**

A handwritten signature in black ink, appearing to read "Vincent F. Papalia".

Honorable Vincent F. Papalia  
United States Bankruptcy Judge

<sup>1</sup> The Debtors in these chapter 11 cases and the last four digits of each Debtor's taxpayer identification number are as follows: Cinram Group, Inc. (0588), Cinram Property Group, LLC (9738), and Cinram Operations, Inc. (7377). The Debtors conduct all of their business affairs out of offices located at 220 South Orange Avenue, Livingston, New Jersey 07039.

(Page 2)

Debtors: CINRAM GROUP, INC., *et al.*

Case Nos. 17-15258 (VFP)

Caption of Order: ORDER APPROVING APPLICATION OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS TO RETAIN EISNERAMPER LLP AS FINANCIAL ADVISOR *NUNC PRO TUNC* TO APRIL 18, 2017, PURSUANT TO 11 U.S.C. §§ 328(a) AND 1103(a)

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Upon the Application (the “**Application**”) of the Official Committee of Unsecured Creditors (the “**Committee**”) of Cinram Group, Inc., *et al.*, the above-captioned debtors and debtors-in-possession (the “**Debtors**”) for the entry of an Order, pursuant to Sections 328(a) and 1103(a) of Title 11 of the United States Code (the “**Bankruptcy Code**”), Rule 2014 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), and Rule 2014-1 of the Local Rules of the United States Bankruptcy Court for the District of New Jersey (the “**Local Rules**”), authorizing the Committee to retain and employ EisnerAmper LLP (“**Eisner**”) as its financial advisor, *nunc pro tunc* to April 18, 2017, and the Certification of Allen Wilen, CPA, CIRA, CFA, CTP (the “**Wilen Certification**”) in support of the Application; and the Court being satisfied that Eisner does not hold or represent any interest adverse to the Debtors or their estates and that it is a “disinterested person,” as that term is defined in Section 101(14) of the Bankruptcy Code, as modified by Section 1103(b) of the Bankruptcy Code, and that Eisner’s employment is necessary and would be in the best interest of the Committee and the Debtors’ estates; and finding that adequate notice of the Application having been given; and it appearing that no other notice need be given; and after due deliberation and sufficient cause appearing therefor, it is hereby

**ORDERED** that in accordance with Sections 1103(a) and 328(a) of the Bankruptcy Code, Bankruptcy Rule 2014(a) and Local Rule 2014-1, the Committee is hereby authorized and empowered to employ and retain Eisner, located at 111 Wood Avenue South, Iselin, New Jersey

(Page 3)

Debtors: CINRAM GROUP, INC., *et al.*

Case Nos. 17-15258 (VFP)

Caption of Order: ORDER APPROVING APPLICATION OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS TO RETAIN EISNERAMPER LLP AS FINANCIAL ADVISOR *NUNC PRO TUNC* TO APRIL 18, 2017, PURSUANT TO 11 U.S.C. §§ 328(a) AND 1103(a)

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08830, as its financial advisor, *nunc pro tunc* to April 18, 2017, to represent the Committee in these cases, and such retention is hereby approved, and it is further

**ORDERED** that Eisner shall be compensated in accordance with the procedures set forth in Sections 330 and 331 of the Bankruptcy Code, such Federal Rules and Local Rules as may then be applicable from time to time, and such procedures as may be fixed by Order of this Court, and it is further

**ORDERED** that this Court shall retain jurisdiction over any matters related to the implementation of this Order, and it is further

**ORDERED** that a true copy of this Order shall be served on all parties-in-interest within seven (7) days hereof.



## **Exhibit “A”**

**Cinram Group, Inc., et al**  
**September 1, 2017 through September 30, 2017**  
**Professional Time by Work Code**

Professional	Date	Description of Services	Rate	Hours	Fees
Ryan Farley	09/06/2017	Emails re: document production.	\$ 330.00	0.2	\$ 66.00
Ryan Farley	09/07/2017	Initial review of document provided along with download QuickBooks files.	330.00	1.5	495.00
Allen Wilen	09/08/2017	Review of documents received and list of questions.	620.00	1.8	1,116.00
Ryan Farley	09/11/2017	Analysis of check disbursement ledger provided by Counsel.	330.00	1.5	495.00
Ryan Farley	09/13/2017	Time spent in QuickBooks files and noting difference between balance sheets filed with Debtors Monthly Operating Reports.	330.00	3.4	1,122.00
Ryan Farley	09/14/2017	Analyze trial balances provided and additional documents.	330.00	1.7	561.00
Ryan Farley	09/15/2017	Analysis of checks and tie into chase bank statements.	330.00	2.1	693.00
Allen Wilen	09/15/2017	Analysis of bank transaction data and follow up with staff.	620.00	0.6	372.00
Allen Wilen	09/20/2017	Review of financial statements from counsel.	620.00	0.8	496.00
Ryan Farley	09/21/2017	Analysis of audited financial statements provided.	330.00	0.3	99.00
Ryan Farley	09/22/2017	Update disbursement and receipts schedule and create summary to provide Counsel.	330.00	2.8	924.00
<b>Data Analysis Total</b>				<b>16.7</b>	<b>6,439.00</b>
DelMarie Velazquez	09/12/2017	Preparation of monthly fee statement.	125.00	1.2	150.00
Allen Wilen	09/18/2017	Review, approve and sign monthly fee application.	620.00	0.3	186.00
<b>Fee/Employment Application Total</b>				<b>1.5</b>	<b>336.00</b>
Allen Wilen	09/01/2017	Emails with Counsel regarding information received.	620.00	0.2	124.00
Allen Wilen	09/04/2017	Emails with Counsel regarding information received.	620.00	0.2	124.00
Allen Wilen	09/19/2017	Email from counsel re: letter.	620.00	0.4	248.00
Ryan Farley	09/19/2017	Review letter from R. Jarreck, Cole Schotz, and provide feedback re: document production.	330.00	0.4	132.00
Ryan Farley	09/20/2017	Call with R. Jarreck, Cole Schotz, re: document production.	330.00	0.1	33.00
<b>Litigation Support Total</b>				<b>1.3</b>	<b>661.00</b>
Ryan Farley	09/22/2017	Review new term sheet for Plan provided by Debtors.	330.00	0.3	99.00
<b>Plan &amp; Disclosure Statements Total</b>				<b>0.3</b>	<b>99.00</b>
Allen Wilen	09/26/2017	Participate in committee call.	620.00	0.5	310.00
Allen Wilen	09/26/2017	Call with counsel re: financial statements and tax neutral distribution.	620.00	0.3	186.00
<b>Telephone Calls Total</b>				<b>0.8</b>	<b>496.00</b>
<b>Grand Total</b>				<b>20.6</b>	<b>\$ 8,031.00</b>

## **Exhibit “B”**

**CINRAM GROUP, INC., et al**  
**ITEMIZED EXPENSES INCURRED**

Date	Name	Amount	Category	Description
9/30/2017	Allen D. Wilen	<u>\$ 5.70</u>	PACER	57 pages @.10
	<b>PACER</b>	<u><b>5.70</b></u>		
	<b>Grand Total</b>	<u><u><b>\$ 5.70</b></u></u>		